



## Announcement Summary

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**Entity name**

TELIX PHARMACEUTICALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 30, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TLX                | ORDINARY FULLY PAID  | 43,236                             | 21/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TELIX PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

616620369

### 1.3 ASX issuer code

TLX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/12/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TLXAH : OPTION EXPIRING 03-NOV-2023 EX \$2.30

**TO (Existing Class)**

**ASX +security code and description**

TLX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

50,000

**The first date the options were exercised or other +convertible securities were converted**

20/12/2022

**The last date the options were exercised or other +convertible securities were converted**

21/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

21/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

33,803

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

50,000 options with an exercise price of \$2.30 (TLXAH) were exercised via terms of the cashless provision for the issue of 33,803 Shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Had the Options been exercised for cash, 50,000 Shares would have been issued for total consideration of \$115,000. Using the cashless exercise provision, Shares to the value of \$115,000 (using the Share price at the time the exercise form was received) were forfeited and not issued upon the exercise of Options.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38

**TO (Existing Class)****ASX +security code and description**

TLX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

9,433

**The first date the options were exercised or other +convertible securities were converted**

20/12/2022

**The last date the options were exercised or other +convertible securities were converted**

21/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX



**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

21/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

9,433

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 4.38000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| TLX : ORDINARY FULLY PAID          | 316,342,770                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| TLXAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.83           | 1,300,000                            |
| TLXAI : OPTION EXPIRING 12-JAN-2024 EX \$2.23           | 3,130,000                            |
| TLXAQ : SHARE RIGHTS EXPIRING 13-JUN-2027 EX NIL        | 80,000                               |
| TLXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 450,000                              |
| TLXAP : SHARE RIGHTS                                    | 125,000                              |
| TLXAO : SHARE APPRECIATION RIGHTS                       | 3,952,748                            |
| TLXAH : OPTION EXPIRING 03-NOV-2023 EX \$2.30           | 430,000                              |
| TLXAM : OPTION EXPIRING 20-JUL-2026 EX \$5.37           | 932,992                              |
| TLXAN : SHARE RIGHTS EXPIRING 20-JUL-2026 EX NIL        | 100,000                              |
| TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38           | 1,386,475                            |